



VIA ELECTRONIC TRANSMISSION

May 16, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: PETROSHALE INC
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA71676H1064 US71676H2058
	CUSIP:	71676H106 71676H205
2	Date Fixed for the Meeting:	July 6, 2017
3	Record Date for Notice:	May 30, 2017
4	Record Date for Voting:	May 30, 2017
5	Beneficial Ownership Determination Date:	May 30, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Annual General and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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