

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name

PetroShale Inc.

Reporting Year

From

2019-01-01

To:

2019-12-31

Date submitted

Reporting Entity ESTMA Identification Number

E333095

Original Submission

Amended Report

Other Subsidiaries Included

(optional field)

PetroShale (US) Inc.

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity

Ricky Pollot

Date

2020-05-28

Position Title

Chief Accounting Officer

